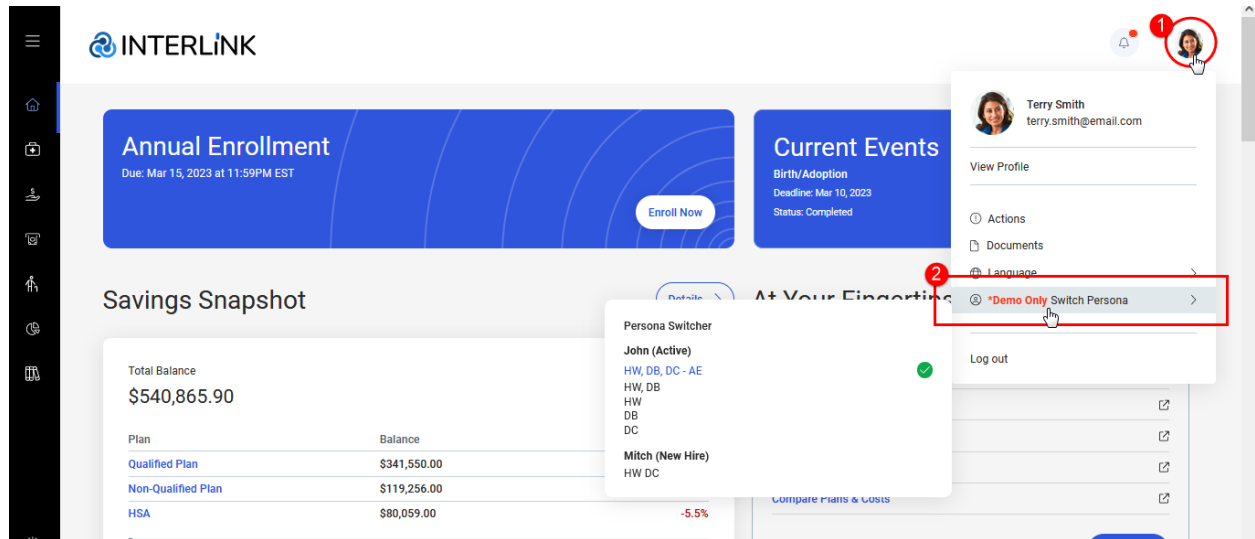


How to access the Persona Switcher Tool

It's really simple, first you'll want to navigate to the home page of the site. Then all you have to do is click on the profile icon in the top right hand corner (#1) of the site and then select the "Switch Persona" option (#2). From there you'll select the persona of your choice.



Connect Demo Personas

Brief description of each available persona

John, an older gentleman that is retirement eligible

- HW, DB, DC
- HW, DB
- HW
- DB
- DC

Mitch, a young man early in his career with no dependents and not yet contributing to retirement savings

- HW, DC